# Antonio Amendola, CFA

## PROFESSIONAL PROFILE

Expert in portfolio management and investments, with a proven track record of managing €200M across mid and small-cap enterprises through both private and public equity strategies. Adept at leading teams focused on investment analysis and due diligence within the Italian SME sector. Strong relationship builder, maintaining continuous engagement with entrepreneurs to drive business development. Skilled in originating and structuring IPO and M&A deals to unlock growth opportunities. Undertook presentations at both internal and external meetings to a wide audience, ranging from industry professionals to clients and journalists. ForbesU30 for Finance category in 2022, Chartered Financial Analyst, registered financial advisor (OCF).

#### **EDUCATION**

2023-2025

SDA BOCCONI, Milan, Italy

Executive Master of Business Administration

Concentration: Entrepreneurship, Corporate Governance Exchange: Frankfurt Business School of Management

2014-2016

UNIVERSITÀ DEGLI STUDI DI PAVIA, Pavia, Italy

MSc in Economics, Finance and International Integration - Major: Finance

· Honors: Summa cum laude (First class honors)

2011-2014

UNIVERSITÀ DEGLI STUDI DI SIENA, Siena, Italy

BSc in Economics and Banking - Major: Financial Markets

- aug 2013-feb 2014 Erasmus Project Université de Poitiers (FR)

## PROFESSIONAL EXPERIENCE

2024 - current

4AIM SICAF, Milan, Italy

Investment division of a group comprising Advisory, SIM, and Investment units,  $\,$ 

focused on Italian SMEs Investment Director

- · Managing investments in SMEs, with a focus on both public and private equity.
- Key activities include identifying and evaluating investment opportunities, conducting in-depth due diligence, and monitoring portfolio performance.
- · Originating and structuring M&A and IPO transactions for SMEs

2024 - current

UNIVERSITÀ DEGLI STUDI DI PAVIA, Pavia, Italy

Visiting Professor

Financial Management and Ethical Behaviour course AA 2024/2025 Financial Markets and Sustainability course AA 2023/2024

2024 - current

PEN CAPITAL

Club deal platform born at SDA Bocconi

Co-Founder

1M euro raised for the first club deal to invest in smart city sector

2018 - 2024

ACOMEA SGR, Milan, Italy

Important player on the italian EGM market and for this reason deal constantly with listed and non-listed companies without a sector bias. Long term value investor. Senior Investment Manager

- Focus investments on italian SMEs on public markets. Experience in corporate bonds focus banking sector. Lead a team of 2 equity analysts
- · AUM of direct responsibility 200M; Best Fund Manager Equity Italia 2021
- AcomeA PMItalia ESG: '19: +19.27% | '20: 4.95% | '21: +42.29% | '22: -10% | '23: +0.73%
- AcomeA Patr. Esente (Flexible): '19: +18.80% | '20: +7.43% | '21: +18.75% | '22: -7% | '23: -7.5%
- · AcomeA Italian Gems: FIA on italian micro cap companies. '23: -3.84%

2016 - 2018

INTERMONTE SIM, Milan, Italy

Junior Portfolio Manager

## **LANGUAGES**

Italian: Native language; English: Fluent; French: Fluent

## ADDITIONAL INFORMATION

- Chartered Financial Analyst (CFA), Chartered ESG Analyst (CESGA), Forbes Under 30 Finance 2022, registered financial advisor (OCF)
- $\cdot\,$  Several accademic publications on journals like: Journal of Economics and Financial Analysis (2019)
- CFA University Challenge mentor UNIPV (2021-2022-2023) TORVERGATA (2020)
- · Board Member Associazione Ex Alunni Collegio Fraccaro (2022-2025), Mentors4u (since 2021)
- · Sommelier Level 1 (AIS), Scout AGESCI (2010-2018)



#### Personal data

Date of birth: 23/11/1992 Nationality: Italian

## Address

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## **School email**

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#### Personal email

amendola.ant@gmail.com

## Personal webpage

https://www.linkedin.com/in/amendolantonio/